

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11
PARTY CITY HOLDCO INC., *et al.*,) Case No. 23-90005 (DRJ)
Debtors.)

**ORIGIN SETTLEMENT ADVISORS LLC's
WITNESS AND EXHIBIT LIST
FOR COMBINED HEARING FOR CONFIRMATION, REJECTION OF ORIGIN'S
CONTACT, ETC. ON SEPTEMBER 6, 2023 AT 10:00 A.M. (CENTRAL TIME)**

Origin Settlement Advisors, LLC ("Origin"), as assignee and a party-in-interest, submits this witness and exhibit list (the "Witness and Exhibit List") for the combined hearing scheduled for **September 6, 2023 at 10:00 a.m.** (Central Time) related to Confirmation, Rejection of Origin's Contract, Etc. (the "Hearing").

WITNESSES

Origin may call any of the following witnesses at the Hearing:

1. Andrea Akel, Origin Settlement Advisors LLC's representative;
2. Ian Heller, Debtor's General Counsel
3. Any witness called or listed by any other party; and
4. Any rebuttal witnesses.

EXHIBITS

Origin may offer into evidence any one or more of the following exhibits:

| Exhibit | Description | Marked | Offered | Objection | Admitted | Dated | Disposition |
|----------------|---|---------------|----------------|------------------|-----------------|--------------|--------------------|
| | Agreement | | | | | | |
| Origin A | Service Agreement with Origin (dkt. 1118-1) dated December 18, 2020 | | | | | | |

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| Origin B | Declaration of Andrea Akel (dkt. 1118-2) | | | | | | |
| Origin C | Origin's Capability Statement (dkt. 1118-5) May 12, 2023 | | | | | | |
| | Rejection | | | | | | |
| Origin D | Notice of Rejection received by mail by Origin on May 8, 2023 (dkt. 1118-3) | | | | | | |
| Origin D1 | Notice of Rejection – Service List (dkt. 1058-7) | | | | | | |
| Origin E | Origin's Objection to Rejection (dkt. 1116), May 12, 2023 | | | | | | |
| Origin F | UCC's Response to Origin's Objection (dkt. 1251), June 1, 2023 | | | | | | |
| Origin G | Origin's Reply to UCC's Response to Origin's Objection to Rejection | | | | | | |
| | Plan | | | | | | |
| Origin H | Origin's Objection to Debtor's Plan (dkt. 1042), May 9, 2023 | | | | | | |
| Origin I | Origin's Amended Objection to Plan (dkt. 1615), August 17, 2023 | | | | | | |
| Origin J | Origin's Ballots - May 9, 2023 and August 17, 2023 | | | | | | |
| | Notice | | | | | | |
| Origin K | Debtors' Creditor Matrix | | | | | | |
| Origin L | Notice of Bankruptcy - Service List (dkt. 483) | | | | | | |
| Origin M | Notice of Bar Dates - Service List (dkt. 483-2) | | | | | | |
| Origin N | Notice of Second Amended Plan -Service List (dkt. 1070-4) | | | | | | |
| Origin O | Andrea Akel Deposition – August 17, 2023 | | | | | | |

Origin reserves the right to also designate any of the following as exhibits:

- a) Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases;
- b) Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party; and
- c) Any exhibit listed or offered by any other party.

Origin reserves the right to amend or supplement the Witness and Exhibit List at any time prior to the Hearing.

Dated: September 1, 2023.

Respectfully submitted,

SCOTTHULSE^{PC}
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By: /s/ Robert R. Feuille
ROBERT R. FEUILLE
State Bar No. 06949100
Counsel for Origin Settlement Advisors, LLC
Admitted Pro Hac Vice

CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of September, 2023, a true and correct copy of the foregoing instrument was served upon those parties receiving electronic notice through the CM/ECF system.

/s/ Robert R. Feuille
ROBERT R. FEUILLE